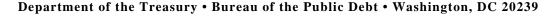
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 24, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill

Issue Date: September 27, 2007 Maturity Date: March 27, 2008

CUSIP Number: 912795D57

High Rate: 4.000% Investment Rate 1/: 4.151% Price: 97.977778

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 53.05%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	36,963,200 1,511,854 1,000,000	\$	10,488,435 1,511,854 1,000,000
SUBTOTAL		39,475,054		13,000,289 2/
Federal Reserve		5,346,722		5,346,722
TOTAL	\$	44,821,776	\$	18,347,011

Median rate 3.980%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.950%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 39,475,054 / 13,000,289 = 3.04

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,078,908,000